



For Immediate Release  
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**PEAK Welcomes Rémy Richard Securities inc.  
and provides services to independent dealers**

**Montreal, Quebec** – PEAK Financial Group is pleased to announce that it has completed the transition of Rémy Richard Securities of Halifax, N.S.. Under this arrangement, PEAK will provide all back office, registration, compliance, and administration services for Rémy Richard Securities.

« As a dealer, I was finding it more and more time consuming to be a member of the MFDA, and to perform all the tasks that a small dealer must perform. With PEAK, I was able to join a dealer with national presence and scale, and I can spend more time on my practice. PEAK provides a young but experienced management team and a clear vision, and I keep all the benefits of running my business while eliminating the loss of time and money. Also, with the PEAK Integra platform, I am able to keep my Winfund system, my independence and I eliminate many administrative issues without any downtime for transition» stated Rémy Richard, President of Rémy Richard Securities Inc.

PEAK can provide smaller dealers the opportunity to retain all their independence, their trade name, and ownership of their office without having to remain registered as a dealer. “We are in a unique position as a coast-to-coast independent dealer. We understand what independent planner/dealers are seeking as we are ourselves fully independent and are committed to and able to remain this way. By working with the smaller independent planner/dealer firms, we share resources, form a clear vision, and help reduce costs associated with the MFDA, the BSF, FundServ, NRD, and the Investor Protection Fund,” says Robert Frances, President & CEO of PEAK Financial Group.

Through its award winning technology and its Integra platform, PEAK was able to an easy transition and transfer of data. “Once all the regulatory and industry transfers were in place, PEAK was able to convert my data in 24 hours! There was absolutely no down time for me, my clients, or my staff. We were operating on the same system with the same format,” says Rémy Richard.

In the past few years, PEAK has completed several such transitions and now boasts an impressive network of some of Canada’s most successful independent planners and independent branches.

Established in 1992, the PEAK Financial Group comprises PEAK Investment Services Inc., PEAK Securities Inc., PEAK Insurance Services Inc., and PEAK Financial Services Inc. It is one of the fastest growing, privately owned providers of personal financial services in Canada. With coast to coast presence, PEAK represents more than 350 advisors and representatives who serve over 50,000 Canadians. With assets under administration of over \$2 billion, PEAK continues to be the dealer of choice for independent financial planners and investment and insurance advisors.

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