



For Immediate Release
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PEAK Launches Financing Program for Independent Advisor

Montreal, Quebec - PEAK Financial Group is proud to announce the implementation of a new financing program. Combined with PEAK Integra system, this program is geared to planners wishing to acquire another planner's business.

« We believe that the next major wave of consolidations in our industry could be concentrated at the planner and advisor level » says Robert Frances, PEAK's President & Chief Executive Officer. He continued: « Many veteran planners are either considering curbing their work load or totally retiring. On the other hand, younger planners are looking to expand their clientele base. This program will be an intermediary between groups, and should be of immense value to both of them ».

Details of the program are fully covered in an information kit. In addition, tools for the requisite calculations and specific valuation models are an integral part of the package and should provide individuals a fairly accurate idea of the amount of loan to which they may be entitled.

Frances concludes: « It's a top-flight idea and coupled with the PEAK automated transfer system, planners will be well-positioned to secure additional business ».

Established in 1992, the PEAK Financial Group comprises PEAK Investment Services Inc., PEAK Securities Inc., PEAK Insurance Services Inc., and PEAK Financial Services Inc. It is one of the fastest growing, privately owned providers of personal financial services in Canada. Registered in most provinces, PEAK represents more than 350 advisors and representatives who serve over 50,000 Canadians. With assets under administration of over \$2,1 billion, PEAK continues to be the dealer of choice for independent financial planners and investment & insurance advisors.

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